

*** Existing Licensees Requiring CE
2008 CE Conversion**

* An Existing Licensee Requiring CE is an individual that holds any of the following licenses on/before December 31, 2007: **Life & Health, Property & Liability, Personal Lines and Adjuster.**

- Example: 1) An individual that was issued a Life & Health license, effective August 1, 2007, is an Existing Licensee Requiring CE.
 2) An individual that is issued a Credit license, effective date of August 1, 2007, is not an Existing Licensee Requiring CE.

Effective January 1, 2008, pursuant to N.C.G.S. 58-33-130(d), **Biennial** (every two years) continuing education (CE) requirements shall be **24 credit hours**. The Commissioner may by rule establish a staggered system in which the **credit hour compliance period is based on the month and year of birth** of each individual licensee.

The licensee's birth year determines if an individual must meet CE on an even or odd year.

- Example: 1) 1960 is considered an **EVEN** year.
 2) 1961 is considered an **ODD** year.

The licensee's birth month determines the month that continuing education is due.

Example: 1) An individual born in **October** would need **24 hours** of CE completed by **October** of compliance year.

The **staggered system** will be **prorated based** on 1 credit hour per month up to 24 months. This conversion will be completed within **4 years (2011)**.

- Example: 1) An individual with a birth date of Feb 16, 1960, would have the following **two** compliance periods during the CE conversion: **1st – 2** credit hours by Feb 2008 the **2nd – 24** credit hours by Feb 2010.
 2) An individual with a birth date of Apr 4, 1957, would have the following **two** compliance periods during the CE conversion: **1st – 16** credit hours by Apr 2009 the **2nd – 24** credit hours by Apr 2011.

The chart below reflects the number of hours an existing licensee must have during the 4 year Biennium CE conversion:

Compliance Yr	Jan		Feb		Mar		Apr		May		Jun		Jul		Aug		Sept		Oct		Nov		Dec	
	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd
2008		1		2		3		4		5		6		7		8		9		10		11		12
2009	13		14		15		16		17		18		19		20		21		22		23		24	
2010	24		24		24		24		24		24		24		24		24		24		24		24	
2011		24		24		24		24		24		24		24		24		24		24		24		24

* New Licensees Requiring CE

* A New Licensee Requiring CE is an individual that is issued any of the following licenses on/after January 1, 2008:

Life, Variable Life & Variable Annuities, Accident & Health/Sickness, Property, Casualty, Personal Lines and Adjuster.

- Example: 1) An individual that is issued a Life license, effective March 1, 2008, is a New Licensee Requiring CE.
 2) An individual that was issued a Credit license, effective January 1, 2008, is not a New Licensee Requiring CE.

Effective January 1, 2008, pursuant to N.C.G.S. 58-33-130(d), **Biennial** (every two years) continuing education (CE) requirements shall be **24 credit hours**. The Commissioner may by rule establish a staggered system in which the credit hour compliance period is based on the month and year of birth of each individual licensee.

The licensee's birth year determines if an individual must meet CE on an even or odd year.

- Example: 1) 1960 is considered an **EVEN** year.
 2) 1961 is considered an **ODD** year.

The licensee's birth month determines the month continuing education is due.

- Example: 1) An individual born in **October** would need **24 hours** of CE completed by **October** of compliance year.

The staggered system will allow a **minimum of 2 calendar years** from the year the new license requiring CE is issued. The compliance period to obtain 24 credit hours of CE is determined by the year and month of birth of licensees.

- Example: 1) An individual with a birth date of December 1, 1960, licensed in 2008, is required to meet 24 hours of CE by December 2010.
 2) An individual with a birth date of October 1, 1957, licensed in 2008, would be required to meet 24 hours of CE by October 2011.

The chart below shows the compliance year a new licensee requiring CE would be required to meet 24 hours of CE:

License Issue Year	Month of Birth											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd
2008	2010	2011	2010	2011	2010	2011	2010	2011	2010	2011	2010	2011
2009	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011
2010	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013
2011	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013